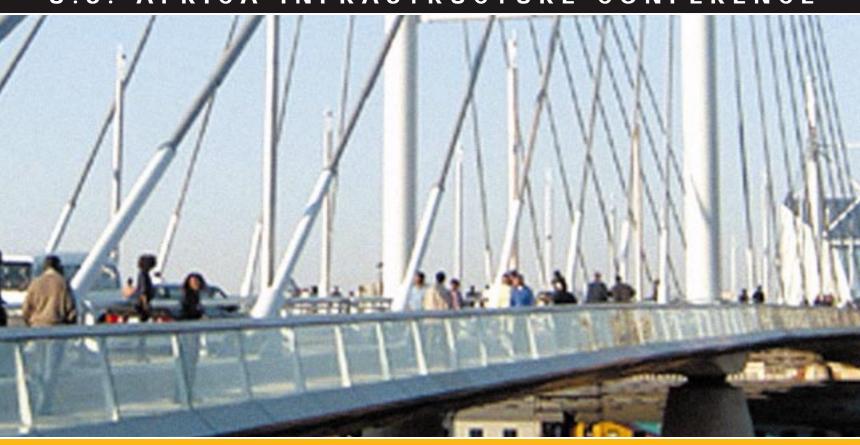


U.S.-AFRICA INFRASTRUCTURE CONFERENCE





2006 U.S. Infrastructure Conference Cosponsors

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Planning Committee

Tim Richards, Chairman General Electric Company

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Dear Colleagues:

On behalf of Timothy Richards, Senior Manager for International Trade and Investment at General Electric and the members of the planning committee, I am pleased to invite you to attend the Corporate Council on Africa's first annual U.S.-Africa Infrastructure Conference to be held from September 27-29, 2006 in Washington, D.C. The conference will bring together Ministers of Planning and Development from a number of African countries, as well as experts in infrastructure development and financing from the United States and from African countries.

The Corporate Council on Africa's first U.S.-Africa Conference is poised to be the largest event of its kind in North America. By showcasing and promoting sustainable private-public partnerships, the conference will address trade and export challenges created by inadequate infrastructure on the African continent. The conference will feature workshop and plenary sessions that align African participants with U.S. companies seeking innovative approaches to developing business and investment opportunities on the continent.

Focused on Africa's key growth sectors such as air, sea, road and rail transportation; water and sanitation; energy; and information and communications technology, the conference will feature high-level decision-makers, sector specific workshops, networking opportunities, and plenary forums on key topics such as best practices for accessing and financing projects.

We would also like to offer your company the opportunity to sponsor a workshop. The attached conference agenda and sponsorship menu will provide you with an overview of the selection of topics covered by the workshops as well as sponsorship levels and corresponding benefits. I strongly believe that everyone who attends the Infrastructure Conference will immensely benefit from the entire event. CCA has built a reputation for excellent programs, and I believe this conference will only enhanced that reputation.

We look forward to welcoming you and your colleagues to Washington, D.C. in September. Please do not hesitate to contact me with any questions about the workshops and your participation.

Sincerely,

Stephen Hayes President

U.S.-AFRICA INFRASTRUCTURE CONFERENCE BRIDGING THE GAP SEPTEMBER 27-29, 2006 • WASHINGTON D.C.

The Corporate Council on Africa invites you to participate in the first U.S.-Africa Infrastructure Conference focused on project development and financing for U.S. companies in Africa.

The Infrastructure Conference will provide you with the opportunity to:

- Obtain first-hand information on African infrastructure development projects
- Meet stakeholders involved in financing, risk mitigation and tender opportunities
- Introduce the latest tender opportunities

You will benefit from networking opportunities with African government officials, investors, capital markets experts, infrastructure providers, utility operators, and investment bankers.

Learn about risk mitigation programs offered by the U.S. government and multi-lateral institutions. Meet the people who can assist your business in expanding into the African market.

Plenary sessions & workshops will address:

- Airports & aviation
- Buildings & construction
- Energy, electrical grids, lighting & peripherals
- Heavy equipment
- IT/Communications
- Roads & rails
- Water, dams & bridges
- Project financing
- Legal considerations
- Logistics & distribution
- Public-private partnerships

Workshop panelists will include African Ministers of Planning and Finance, leading U.S. infrastructure companies, financial institutions, and international organizations.

Target Audience:

- U.S. businesses involved in infrastructure
- Representatives of U.S. and African governments
- Multi-lateral institutions including: the African Development Bank, IFC, Miga, NEPAD, the UNDP and the World Bank Group
- U.S. government agencies including Ex-lm Bank, MCC, OPIC, USAID and USTDA

Networking Opportunities:

Arranged Meetings

With advance notice, CCA will arrange one-on-one meetings between participants, as well as project sponsors and financiers. An information packet on presented projects

and investment opportunities will be provided to registered attendees before and during the conference.

Speed Networking Event

Participants are guaranteed to meet with project developers and financiers at this series of arranged five-minute introductory meetings. Bring your business cards and corporate brochures and learn about available projects.

Register Today!

Registration information and fees included in the registration form.

Register online at www.africacncl.org Registration form must be accompanied by payment. Onsite registration will open at 2 pm on Wednesday, September 27. Cash or credit card only. (\$50 surcharge)

Contact Information:

The Corporate Council on Africa (202) 835-1115

Registration/General **Kennia Somerville** ksomerville@africacncl.org

Sponsorship Tim Bergstrom

tbergstrom@africacncl.org

Workshops **Vivienne Sequeira** vsequeira@africacncl.org

Venue/Accommodations:

Bethesda Marriott (www.marriott.com) 5151 Pooks Hill Road Bethesda, Maryland 20814 USA Phone: 1-301-897-9400

Fax: 1-301-897-0192

Bethesda is located in the greater Washington, D.C. area. The closest subway stop is Bethesda Metro station on the Red Line. (www.wmata.com) A hotel shuttle is available to and from the Bethesda Metro station.

The Africa Journal: Infrastructure Conference, Fall 2006

A special edition of CCA's quarterly publication will coincide with the Infrastructure conference. Maximize your company's exposure at this event by advertising in The Africa Journal.

Advertising Inquiries: Ilda Diffley idiffley@africacncl.org

Kathleen Wells kwells@africacncl.org

2006 U.S.-AFRICA INFRASTRUCTURE CONFERENCE

SCHEDULE OF EVENTS

WEDNESDAY, SEPTEMBER 27, 2006

2:30-6-30 pm Registration
6:30-7:30 pm Reception
7:30-9:00 pm Dinner
THE IMPORTANCE OF INFRASTRUCTURE IN AFRICA

OPENING RECEPTION AND DINNER:
THE IMPORTANCE OF INFRASTRUCTURE IN AFRICA

THURSDAY, SEPTEMBER 28, 2006

Continental Breakfast	am	7:00-8:45
Opening Plenary: WHY INFRASTRUCTURE?	am	9:00-10:00
Three Workshops, Series A Three Workshops, Series B	am pm	10:15-11:15 11:30-12:30
Buffet Lunch	pm	12:30-1:45
Plenary Two: REGIONAL INTEGRATION	pm	1:45-2:45
Three Workshops, Series A Four Workshops, Series B	pm pm	3:00-4:00 4:15-5:15

FRIDAY, SEPTEMBER 29, 2006

7:00-8:45	am	Continental Breakfast
7:30-8:30	am	Discussion Breakfast
9:00-10:00	am	Plenary Three: FINANCING YOUR PROJECTS
10:15-11:15	am	Three Workshops, Series A
11:30-12:30	pm	Three Workshops, Series B
1:00-2:15	pm	Closing Luncheon

OPENING PLENARY: WHY INFRASTRUCTURE?

REGIONAL PROJECTS: SOUTHERN AFRICA	TELECOMMUNICATION	Roads & Bridges
REGIONAL PROJECTS: EAST AFRICA	ІТ	ENERGY AND ELECTRICAL GRIDS

PLENARY TWO: REGIONAL INTEGRATION

Ports	REGIONAL P NORTH A			MANAGING IMERCIAL RISK
AIRPORTS	REGIONAL	BUSINE	ES &	POTABLE
AND	PROJECTS:	PRACTICE		WATER &
AVIATION	WEST AFRICA	TRANSPAR		SANITATION

SPEED NETWORKING

PLENARY THREE: FINANCING YOUR PROJECTS

PUBLIC -PRIVATE PARTNERSHIPS	CREDIT RISK MITIGATION	RAILWAYS
HOUSING AND CONSTRUCTION	FINANCING YOUR PROJECTS	LOGISTICS & DISTRIBUTION

CLOSING LUNCHEON: THE WAY FORWARD FOR U.S. INFRASTRUCTURE DEVELOPMENT IN AFRICA

SEPTEMBER 27-29, 2006 • WASHINGTON D.C.

BRIDGING THE GAP

U.S.-AFRICA INFRASTRUCTURE CONFERENCE

SEPTEMBER WASHINGTON 27-29. 2006

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FOR IMMEDIATE RELEASE July 17, 2006

CONTACT: Ilda Diffley

Email: idiffley@africacncl.org

Tel: 202 835 1115

First of Its Kind U.S.-Africa Infrastructure Conference

Washington, D.C. – A first of its kind U.S. conference led by the American private sector will showcase business opportunities in infrastructure on the African continent.

The Washington, D.C.-based Corporate Council on Africa (CCA) will host its first annual *U.S.-Africa Infrastructure Conference* from September 27-29, 2006 in Washington, D.C. The conference will focus on Africa's key growth sectors including water, energy, roads and rails, transportation, as well as information and communications technology (ICT).

"The fact is, the U.S. private sector is leading this first major effort for infrastructure investment in Africa. We are all committed to its success," said CCA president Stephen Hayes.

Inadequate infrastructure is one of the greatest impediments to U.S. business growth on the African continent and makes it increasingly difficult for African economies to compete globally. Improved infrastructure would reduce cost and increase process efficiency along the value chain. It would also make it possible for African economies to achieve the 7 percent annual growth rate necessary to reduce poverty.

Hayes believes the infrastructure conference will stimulate partnerships between U.S. companies and their African counterparts, despite fierce competition from China and India.

"The high quality and efficient implementation of U.S. companies position them to win infrastructure bids in Africa. I think there will be growing opportunities for partnerships with companies who are already active in Africa. I am thinking of companies from South Africa, Egypt, Israel, Turkey and Nigeria."



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FOR IMMEDIATE RELEASE August 1, 2006

CONTACT: Ilda Diffley

Email: idiffley@africacncl.org

Tel: 202 835 1115

Robert Mosbacher, Jr., the President and Chief Executive Officer (CEO) of OPIC will address the First annual U.S. Africa Infrastructure Conference

Mr. Robert Mosbacher, Jr., the President and Chief Executive Officer (CEO) of the Overseas Private Investment Corporation (OPIC) will address the first U.S.-Africa Infrastructure Conference. Mr. Mosbacher has accepted an invitation to participate in a plenary session on project financing at the conference, organized by the Corporate Council on Africa, in Washington, D.C. from September 27-29, 2006.

Mr. Mosbacher's remarks will focus on opportunities and obstacles in financing infrastructure projects in Africa based on his extensive experience as CEO of OPIC as well as his past experiences as President and CEO of Mosbacher Energy Company of Houston, Texas, an independent oil and gas exploration and production company and his Vice Chairmanship of Mosbacher Power Group, an independent electric power developer.

Focused on Africa's key growth sectors such as air, sea, road and rail transportation; water and sanitation; energy; and information and communications technology, the U.S. Africa Infrastructure Conference will examine the trade and export challenges caused by inadequate infrastructure and promote sustainable private-public partnerships for the creation and development of the infrastructure projects and programs needed on the African continent.

To register or obtain more information on the U.S.-Africa Infrastructure Conference, visit www.africacncl.org or contact Tim Bergstrom at (202) 835-1115 or at cca@africacncl.org.

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FOR IMMEDIATE RELEASE

August 18, 2006

CONTACT: Ilda Diffley

Email: idiffley@africacncl.org

Tel: 202 835 1115

Department of Commerce to Co-Sponsor CCA Infrastructure Conference

Washington, D.C. – The U.S. Department of Commerce (DOC) will co-sponsor the first annual U.S.-Africa Infrastructure Conference from September 27-29, 2006 in Washington, D.C.

"The Department is honored to be co sponsoring this conference with CCA. Infrastructure is vital to fostering prosperity and Commerce in Africa," said Kevin Boyd, Director of the Office of Africa at the U.S. Department of Commerce. "There are tremendous opportunities for U.S. companies in African infrastructure projects."

A first of its kind in the U.S, the Infrastructure Conference will focus on Africa's key growth sectors including water, energy, roads and rails, transportation, as well as information and communications technology (ICT).

"The DOC's support will help to bring U.S. businesses to the table. We need to bridge the gap between U.S. businesses and infrastructure opportunities available on the continent. The DOC support will ultimately enhance the U.S. private sector's involvement in developing Africa's trade capacity," stated CCA president Stephen Hayes.

Inadequate infrastructure is one of the greatest impediments to U.S. business growth on the African continent and makes it increasingly difficult for African economies to compete globally.

"It is up to U.S. companies interested in market expansion to take the lead in this area and explore the current push for development in Africa before the momentum passes, or is lost to countries and regions that show a greater sense of urgency," Hayes concluded.

The first annual U.S.-Africa Infrastructure Conference will address global best practices in financing, risk mitigation and project development. The conference is sponsored by Africa Investor, Corporate Africa, General Electric, Hewlett Packard, Hunton & Williams, Oracle, Partnership to End Poverty, ProConsult, Schaffer Global Group and South African Airways.



Promoting trade and investment between the United States and Africa

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SPONSORSHIP CATEGORIES

TITANIUM Level (\$150.000)

- Ten (10) complimentary admissions to the conference
- One (1) corporate table
- Full page ad in The Africa Journal Energy Issue
- CCA staff member assigned to work with you throughout Forum
- Facilitation of private meetings with African VIP or other plenary speakers
- Major speaking role by senior company executive at a plenary event
- First priority seating for your company executives at all meals and sessions
- Company name prominently displayed on all publications as major sponsor
- Corporate logo prominently displayed during plenary events
- Recognition as workshop sponsor
- Recognition as workshop sponsor
- Opportunity to distribute corporate gifts
- Opportunity to host private reception

PLATINUM Level (\$100,000)

- Seven (7) complimentary admissions to the conference
- One (1) corporate table
- Facilitation of private meetings with African VIP or other plenary speakers
- High priority seating for your company executives at all meals and sessions
- Half-page ad in The Africa Journal
- Company name prominently displayed on all publications as major sponsor
- Opportunity to participate on workshop panel
- Corporate logo prominently displayed during plenary events
- Recognition as workshop sponsor
- Opportunity to distribute corporate gifts

GOLD Level (\$50,000)

- Five (5) complimentary admissions to the conference
- One (1) corporate table
- Priority seating for one company executive at all meals
- Company name displayed on all publications as major sponsor
- Opportunity to participate on workshop panel
- Corporate logo displayed during the event
- Recognition as workshop sponsor
- Opportunity to distribute corporate gifts

SILVER Level (\$25,000)

- Four (4) complimentary admissions to the conference
- Company name displayed on all publications as a sponsor
- Recognition as sponsor of workshop
- Opportunity to distribute corporate gifts
- Corporate logo displayed during the event

BRONZE Level (\$15,000)

- Three (3) complimentary admission to the conference
- Company name displayed on all publications as a sponsor
- Recognition as sponsor of workshop
- Opportunity to participate on workshop panel
- Corporate logo displayed during the event

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